



**WASHINGTON TRUST**  
Wealth Management

January 2021

RE: Important 2020 Tax Information Delivery Schedule

The 2020 Tax Information Delivery Schedule is being provided to inform you of when to expect tax documents for your Washington Trust Wealth Management account(s).

Depending on the types of accounts that you have with us, we are required to file on or more of the following tax documents with the Internal Revenue Service and provide you with a copy of each:

<b>TAX FORM</b>	<b>TYPE OF ACCOUNT</b>	<b>ESTIMATED TAX INFORMATION DELIVERY SCHEDULE</b>
<b>Form 1099-R Form 1099-NEC</b>	<b>Individual Retirement Account (IRA) Non-Employee Compensation</b>	<b>January 31, 2021</b>
<b>Form 1099 (consolidated)</b>	<b>Investment Management or Custody</b>	<b>February 10 – February 15, 2021 (includes IRS-approved extension for 1099 mailings)</b>
<b>Grantor Tax Information Letter</b>	<b>Grantor Trust</b>	<b>February 10 – February 15, 2021</b>
<b>Form 1041 Schedule K-1</b>	<b>Trusts (non-grantor)</b>	<b>February 10 – March 15, 2021</b>

The estimated delivery schedule of these documents may be delayed by the types of investments held within each account during the 2020 tax year. Examples of investments that may affect the delivery schedule are:

- REMICs (Real Estate Mortgage Investment Conduits), MBS (Mortgage Backed Securities), Royalty Trusts, REITs (Real Estate Investment Trusts), Master Limited Partnerships and Exchange Traded Funds (structured as limited partnerships).

If you have any questions, please contact your Wealth Management Account Officer.