WASHINGTON TRUST
Wealth Management®

January 2019

To Washington Trust Wealth Management Clients:

As you prepare your taxes this year, here is the estimated schedule of when you can expect tax documents relating to your Washington Trust Wealth Management account(s):

Tax Form Estimated Delivery Schedule

Type of Account	Form to Expect	When to Expect It*
IRA	1099-R	January 31
Agency/ Custody	1099	February 15 through March 15
Trust	1041 or Grantor Tax Information Letter	February 15 through March 15

*Preparation/delivery of forms for accounts holding certain types of investments may be delayed (because we must wait for information from third parties).

If you have questions, please feel free to contact me!

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